



Associated Broker

**Authorised Financial Services Provider 34046**

**Disclosure as Required by the Financial Advisory & Intermediary Services Act**

<b>Hollins Insurance Brokers CC/TA Associated Brokers</b>	Physical Address: Postal Address:	<i>Unit 9B Bishop's Court, Cnr of Warrior and Delamore Road, Hillcrest 3610 P O BOX 146 KLOOF 3610</i>
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Email Address:  
garth@associatedbroker.com

Contact Number: 0872350000

Cell Phone: 082 576 3886

Garth Holins is an authorized Financial Services Provider of Hollins Insurance Brokers, who is registered as a Key Individual and is licenced to render financial services. A copy of the licence, which contains details of the financial services I am authorized to provide, as well as any exemptions, is available for inspection on request.

**Legal Status and Contractual Relationship**

The intermediary is an independent broker who is paid for his/her services in the form of a fee and commission. He does not hold more than 10% of the shares issued by any insurers, and did not receive more than 30% of his total commission and remuneration from any one life/short term assurer during the previous calendar year.

**Qualifications and Experience**

The intermediary has experience in providing advice on the following topic(s):  
death and disability planning/ retirement planning/ investment planning / estate planning / medical aids / short term (personal and commercial lines).

The intermediary has the following qualifications:

Certificate of Proficiency with the IISA.  
Intermediary Certificate of Business Studies - Short Term  
Marketing & Sales Management Diploma  
Nqf level 4(short term)  
60 credits life(busy completeing NQF 5)

**Professional Indemnity Insurance**

The intermediary has professional indemnity insurance with Etana insurance company.A copy can be provided on request

**Compliance & Complaints**

Compliance Officer  
National Compliance company  
e-mail [info@nationalcompliance.co.za](mailto:info@nationalcompliance.co.za)  
share call 0860104194  
Ph 0329462921/2949  
Fax 0329462225

http:www.nationalcompliance.co.za  
Practice number 1307  
4 Brabham House, Garlicke Crescent, Crowthorne Corner, Ballito

A copy of our complaints handling process is available on request.

#### Mandate & Product Accreditation

The intermediary is authorized and accredited to give advice on all the products as listed below:

- Liberty/Liberty Health
- Hollard Insurance/SA Eagle/AIG
- Santam / Mutual and federal/ U MS /CEU/Cross county/various
- Momentum
- Discovery Life / Discovery Health
- Sanlam/Resolution Health/life

#### **7. Particulars of Long -term Insurance Ombudsman**

PO Box 74571  
Lynwood Ridge  
0040  
Tel: (012) 4709080  
Fax: (012)3483447

Boabab house  
Eastwood office park  
Lynwood Road  
PRETORIA

#### **8. Particulars of Registrar of Long-term Insurance**

Financial Services Board  
PO Box 35655  
MENLO PARK  
0102  
Tel: (012) 428-8000  
Fax: (012) 347-0221