



Associated Broker

Authorized Financial Services Provider 34046

Disclosure as Required by the Financial Advisory & Intermediary Services Act

**Hollins Insurance Brokers
CC/TA
Associated Brokers**

Physical Address:
Postal Address:
Contact:
Cell Phone:
Email:

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Craig Wasserman is an authorized representative of Hollins Insurance Brokers, and is registered as a **REPRESENTATIVE** and is licensed to provide advice and intermediary services under various subcategories of Category one on behalf of Hollins Insurance Brokers. A copy of the license, which contains details of the financial services authorized to provide, as well as any exemptions, is available for inspection or on request. Craig Wasserman is a representative operating under supervision (short term) from website www.associatedbroker.com

Legal Status and Contractual Relationship

The intermediary is an independent broker who is paid for his/her services in the form of a fee and commission. He does not hold more than 10% of the shares issued by any insurers, and did not receive more than 30% of his total commission and remuneration from any one life insurer during the previous calendar year.

Qualifications and Experience

Craig has 14 years of experience in providing advice on the following topic(s):
Death / Disability / Dread Disease / Retirement Planning / Investment Planning / Estate Planning / Medical Aids / Short Term Insurance - personal and commercial lines / Pension and Provident funds
The intermediary has the following qualifications:

- NQF level 5 (in progress)
- FSB Representative Qualification (RE1 and RE5)

Professional Indemnity Insurance

The intermediary has professional indemnity insurance with Etana Insurance Company. A copy can be provided on request and covers both professional indemnity as well as Directors and Officers liability

Compliance & Complaints

Compliance Officer Daniel Opperman
National Compliance Company e-mail info@nationalcompliance.co.za
Share call 0860104194 Ph 0329462921/2949 Fax 0329462225 <http://www.nationalcompliance.co.za>
Practice number 13074 Brabham House, Garlicke Crescent, Crowthorne Corner, Ballito A copy of our complaints handling process is available on request.

Mandate & Product Accreditation

The intermediary is authorized and accredited to give advice on all the products as listed below:

- Liberty/Liberty Health
- Zurich/ABSA/Renasa/Regent/Gaurdrisk insurance companies
- Santam / Mutual and federal/ U MS /CEU/Cross county/various underwriting agencies-list will be provided on request
- Momentum/Allan Gray
- Discovery Life / Discovery Health
- Sanlam/Resolution Health/Brightrock/Stratum

Professional bodies/Affiliation FIA membership number 34000521

Particulars of Long -term Insurance Ombudsman

PO Box 74571, Lynwood Ridge, 0040, Tel: (012) 4709080 Fax: (012)3483447
Baobab house, Eastwood office park, Lynwood Road, PRETORIA

Particulars of Short -term Insurance Ombudsman

PO Box 74571, Lynwood Ridge, 0040, Tel: (012) 4709080 Fax: (012)3483447
Baobab house, Eastwood office park, Lynwood Road, PRETORIA

Particulars of Registrar of Long-term Insurance

Financial Sector Conduct Authority (FSCA), PO Box 35655, MENLO PARK, 0102, Tel: (012) 428-8000 Fax: (012) 347-0221

The FSP abides by **Treating Customers Fairly (TCF)** and the **Protection of Personal Information (POPI)**. A copy of the TCF and POPI Policy is available upon request.